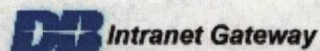


# Product Viewer



COPYRIGHT 2004 DUN & BRADSTREET INC. - PROVIDED UNDER CONTRACT  
FOR THE EXCLUSIVE USE OF SUBSCRIBER 263-751250L.

ATTN: Margaret Roth

\*IN DATE\*

DUNS: 96-625-2603  
GRACE, W.R. & CO  
W R GRACE TREASURY DIV

5400 BROKEN SOUND BLVD  
BOCA RATON FL 33487  
TEL: 561 362-2800

DATE PRINTED  
JUN 03 2004

RATING BRANCH

MFG PLASTIC FOAM  
PRDTS, MFG INDSTL  
INORGAN CHEM, MFG  
ADHESIVES/SEALANTS,  
MFG CONSTRUCTION  
MACH

EMPLOYS 10

SIC NOS.  
30 86 28 19 28 91  
35 31 81 11

BRANCH MANAGER: HALEY GOLDFELD, MGR

BANKRUPTCY NOTIFICATION: SEE PUBLIC FILINGS SECTION

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\* \* \* CUSTOMER SERVICE \* \* \*

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If you have questions about this report, please call our Customer Resource Center at 1-800-234-3867 from anywhere within the U.S. If you are outside the U.S., contact your local D&B office.

\*\*\* Additional Decision Support Available \*\*\*

Additional D&B products, monitoring services and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Customer Resource Center at 1-800-234-3867 from anywhere within the U.S. or visit our website at [www.dnb.com](http://www.dnb.com).

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\* \* \* SUMMARY ANALYSIS \* \* \*

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RATING SUMMARY . . . .

The term "BRANCH" in the Rating field indicates that this company is a branch location. D&B Ratings do not appear on branch reports.

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\* \* \* PAYMENT SUMMARY \* \* \*

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The Payment Summary section reflects payment information in D&B's file as of the date of this report.

The PAYDEX for this company is 80.



10999329

6/3/2004 1:14 PM

This PAYDEX score indicates that payments to suppliers are generally within terms, weighted by dollar amounts. When dollar amounts are not considered, approximately 91% of the company's payments are within terms.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	TOTAL RCV'D	TOTAL DOLLAR AMOUNTS	LARGEST HIGH CREDIT	% W/IN TERMS	DAYS SLOW			
					<31	30	61-90	91+
	#	\$	\$	%	%	%	%	%
Total in D&B's file	5	4,200	2,500					
Payment By Industry:								
1 Telephone communictns	2	600	500	92	8	-	-	-
2 Mfg comp peripherals	1	2,500	2,500	100	-	-	-	-
3 Mfg photograph equip	1	1,000	1,000	100	-	-	-	-
4 Nonclassified	1	100	100	100	-	-	-	-

Other Payment Categories:

Cash experiences	0	0	0
Payment record unknown	0	0	0
Unfavorable comments	0	0	0
Placed for collection			
with D&B	0	0	
other	0	N/A	

The highest "Now Owes" on file is \$ 0

The highest "Past Due" on file is \$ 0

The payment experiences in this report relate specifically to this branch location. Please refer to the headquarters report if you would like consolidated trade information for the headquarters and its branches.

PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

Antic - Anticipated (Payments received prior to date of invoice)  
 Disc - Discounted (Payments received within trade discount period)  
 Ppt - Prompt (Payments received within terms granted)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
04/04	Ppt	500	-0-	-0-		4-5 Mos
	Ppt-Slow 30	100	-0-	-0-		1 Mo
03/04	Ppt	100	-0-	-0-		2-3 Mos
01/04	Ppt	1000	-0-			6-12 Mos
10/03	Ppt	2500	-0-	-0-		6-12 Mos

\* Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

\* Each experience shown represents a separate account reported by a supplier. Updated trade experiences replace those previously reported.

## PUBLIC FILINGS

The following data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

## \* \* \* BANKRUPTCY \* \* \*

VOLUNTARY CHAPTER 11 BANKRUPTCY PETITION FILED ON 04/02/2001. FOR ADDITIONAL INFORMATION, SEE THE BUSINESS INFORMATION REPORT FOR THIS COMPANY'S HEADQUARTERS LOCATION, D-U-N-S 00-136-7846.

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

## \* \* \* SUIT(S) \* \* \*

DOCKET NO.: 00-S-4839  
PLAINTIFF: ANTHONY A CASTRIOTA  
          DOLORES CASTRIOTA  
DEFENDANT: W.R. GRACE & COMPANY  
          and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
              HARRISBURG, PA

STATUS: Pending  
DATE STATUS ATTAINED: 10/31/2000  
DATE FILED: 10/31/2000  
LATEST INFO RECEIVED: 12/12/2000

DOCKET NO.: SL-00004626-99  
PLAINTIFF: HAROLD PRICE  
          ROSE PRICE  
DEFENDANT: W R GRACE COM  
          and OTHERS  
WHERE FILED: CAMDEN COUNTY SUPERIOR COURT,  
              CAMDEN, NJ

STATUS: Closed  
DATE STATUS ATTAINED: 04/17/2001  
DATE FILED: 06/23/1999  
LATEST INFO RECEIVED: 09/23/2003

DOCKET NO.: 98CV7409  
SUIT AMOUNT: \$ 0  
PLAINTIFF: ESTATE OF FRANK SCOGNAMILLO  
DEFENDANT: W R GRACE AND COMPANY  
          and OTHERS  
WHERE FILED: U.S. FEDERAL DISTRICT COURT,  
              NEW YORK, NY

STATUS: Pending  
DATE STATUS ATTAINED: 10/20/1998  
DATE FILED: 10/20/1998  
LATEST INFO RECEIVED: 11/20/1998

DOCKET NO.: 98-S-0024  
PLAINTIFF: EHERMAN L. YODER JR.  
          DONNA J. YODER  
DEFENDANT: W. R. GRACE & CO.  
          and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
              HARRISBURG, PA

STATUS: Pending  
DATE STATUS ATTAINED: 01/05/1998  
DATE FILED: 01/05/1998  
LATEST INFO RECEIVED: 06/10/1998

DOCKET NO.: SC-00002027-97 DC  
PLAINTIFF: \$10,000-ELIZABETH BRADY  
DEFENDANT: W R GRACE & COMPANY  
          and OTHERS  
WHERE FILED: PASSAIC COUNTY SPECIAL  
              CIVIL/SMALL CLAIMS COURT,  
              PATERSON, NJ

STATUS: Pending  
DATE STATUS ATTAINED: 02/04/1997  
DATE FILED: 02/04/1997  
LATEST INFO RECEIVED: 03/23/1999

DOCKET NO.: 9356233164  
PLAINTIFF: LOUIS A MOLAISON III  
DEFENDANT: W R GRACE & COMPANY

STATUS: Archived  
DATE STATUS ATTAINED: 11/20/2003



and OTHERS  
WHERE FILED: HARRIS COUNTY CIVIL DISTRICT COURT, HOUSTON, TX  
DATE FILED: 10/29/1993  
LATEST INFO RECEIVED: 11/20/2003

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DOCKET NO.: 9352897133  
PLAINTIFF: JOHN C GLADDEN ET AL  
DEFENDANT: W R GRACE & CO INC  
and OTHERS  
WHERE FILED: HARRIS COUNTY CIVIL DISTRICT COURT, HOUSTON, TX  
STATUS: Archived  
DATE STATUS ATTAINED: 11/20/2003  
DATE FILED: 10/26/1993  
LATEST INFO RECEIVED: 11/20/2003

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DOCKET NO.: 9355372215  
PLAINTIFF: HUBERT EUGENE ABBOTT  
DEFENDANT: W R GRACE & CO INC  
and OTHERS  
WHERE FILED: HARRIS COUNTY CIVIL DISTRICT COURT, HOUSTON, TX  
STATUS: Archived  
DATE STATUS ATTAINED: 11/20/2003  
DATE FILED: 10/21/1993  
LATEST INFO RECEIVED: 11/20/2003

-----  
DOCKET NO.: 9352456129  
PLAINTIFF: JAMES CADENHEAD ET AL  
DEFENDANT: W R GRACE & CO INC  
and OTHERS  
WHERE FILED: HARRIS COUNTY CIVIL DISTRICT COURT, HOUSTON, TX  
STATUS: Archived  
DATE STATUS ATTAINED: 11/20/2003  
DATE FILED: 10/08/1993  
LATEST INFO RECEIVED: 11/20/2003

-----  
DOCKET NO.: 935255311  
PLAINTIFF: NABRA A JOHNSON ET AL  
DEFENDANT: W R GRACE & CO INC  
and OTHERS  
WHERE FILED: HARRIS COUNTY CIVIL DISTRICT COURT, HOUSTON, TX  
STATUS: Archived  
DATE STATUS ATTAINED: 11/20/2003  
DATE FILED: 10/07/1993  
LATEST INFO RECEIVED: 11/20/2003

-----  
\* \* \* LIEN(S) \* \* \*

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DOCKET NO.: 27988E20  
AMOUNT: \$419,840  
TYPE: State Tax  
FILED BY: STATE OF OHIO  
AGAINST: W R GRACE & CO  
WHERE FILED: FRANKLIN COUNTY RECORDER OF DEEDS, COLUMBUS, OH  
STATUS: Open  
DATE STATUS ATTAINED: 11/29/1994  
DATE FILED: 11/29/1994  
LATEST INFO RECEIVED: 07/24/1995

-----  
\* \* \* UCC FILING(S) \* \* \*

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COLLATERAL: Negotiable instruments including proceeds and products - Inventory including proceeds and products - Assets including proceeds and products - Account(s) including proceeds and products - and OTHERS  
FILING NO: 982430002  
TYPE: Original  
SEC. PARTY: ANTON FRANK VOLOVSEK, TEKOA, WA  
DEBTOR: GRACE, W R, & CO, INC  
and OTHERS  
DATE FILED: 08/31/1998  
LATEST INFO RECEIVED: 09/18/1998  
FILED WITH: SECRETARY OF STATE/UCC DIVISION, WA

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COLLATERAL: Negotiable instruments including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Assets including proceeds and products - and OTHERS  
FILING NO: 982430001  
TYPE: Original  
SEC. PARTY: ANTON FRANK VOLOVSEK, TEKOA, WA  
DEBTOR: GRACE W R & CO, INC  
and OTHERS  
DATE FILED: 08/31/1998  
LATEST INFO RECEIVED: 09/18/1998  
FILED WITH: SECRETARY OF STATE/UCC DIVISION, WA

COLLATERAL: All Inventory including proceeds and products - All Account(s) including proceeds and products - All Chattel paper including proceeds and products - All General intangibles(s) including proceeds and products - and OTHERS

FILING NO: 990000188831      DATE FILED: 08/17/1999  
TYPE: Original      LATEST INFO RECEIVED: 09/27/1999  
SEC. PARTY: BSFS EQUIPMENT LEASING, FRANKLIN      FILED WITH: SECRETARY OF  
TN      STATE/UCC DIVISION,  
DEBTOR: W R GRACE & CO - CONN      FL

COLLATERAL: Leased Inventory including proceeds and products - Account(s) including proceeds and products - Chattel paper including proceeds and products - General intangibles(s) including proceeds and products - and OTHERS

FILING NO: 980000099731      DATE FILED: 05/06/1998  
TYPE: Original      LATEST INFO RECEIVED: 10/02/1998  
SEC. PARTY: BSFS EQUIPMENT LEASING, FRANKLIN      FILED WITH: SECRETARY OF  
TN      STATE/UCC DIVISION,  
DEBTOR: W.R. GRACE & CO.-CONN      FL

COLLATERAL: Equipment and proceeds

FILING NO: 2134012 8      DATE FILED: 05/30/2002  
TYPE: Original      LATEST INFO RECEIVED: 06/25/2002  
SEC. PARTY: YALE FINANCIAL SERVICES, INC.,      FILED WITH: SECRETARY OF  
FLEMINGTON, NJ      STATE/UCC DIVISION,  
DEBTOR: W.R. GRACE & CO.      DE

COLLATERAL: Leased Equipment and proceeds

FILING NO: 980000237214      DATE FILED: 10/23/1998  
TYPE: Original      LATEST INFO RECEIVED: 12/28/1998  
SEC. PARTY: SAFECO CREDIT CO. INC., SEATTLE,      FILED WITH: SECRETARY OF  
WA      STATE/UCC DIVISION,  
DEBTOR: W.R. GRACE & CO. INC.      FL  
and OTHERS

FILING NO: 2134012 8      DATE FILED: 05/30/2002  
TYPE: Continuation      LATEST INFO RECEIVED: 06/25/2002  
SEC. PARTY: TORRANCE ELECTRIC COMPANY, CEDAR      ORIG. UCC FILED: 09/24/1997  
RAPIDS, IA      ORIG. FILING NO: 862463  
DEBTOR: W.R. GRACE & CO.      FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
DE

FILING NO: 01078009      DATE FILED: 04/23/2001  
TYPE: Continuation      LATEST INFO RECEIVED: 05/07/2001  
SEC. PARTY: GENERAL ELECTRIC CAPITAL      ORIG. UCC FILED: 08/01/1996  
CORPORATION, DANBURY, CT      ORIG. FILING NO: 96152895  
DEBTOR: W.R. GRACE & CO. CONN      FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
NY

FILING NO: 980000274127      DATE FILED: 12/10/1998  
TYPE: Termination      LATEST INFO RECEIVED: 04/02/1999  
SEC. PARTY: FIRST UNION COMMERCIAL      ORIG. UCC FILED: 01/03/1994  
CORPORATION, CHARLOTTE, NC      ORIG. FILING NO: 940000003278  
DEBTOR: W. R. GRACE & CO. - CONN.      FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
FL

There are additional suits, liens, or judgments in D&B'S  
file on this company available by contacting 1-800-234-3867.



The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this report was printed.

## OPERATION

03/19/03

This is a branch: headquarters are located at 7500 GRACE DRIVE, COLUMBIA, MD. Headquarters D-U-N-S 00-136-7846. This branch manufactures foamed plastic products, specializing in packaging or shipping materials. Manufactures industrial inorganic chemicals, specializing in chemical catalysts and silica compounds. Manufactures adhesives and sealants, specializing in sealants. Manufactures construction machinery and equipment, specializing in forestry related equipment. Provides legal services.

06-03(9VU /001)

063181181

FULL DISPLAY COMPLETE

-----NEXT PRODUCT-----

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FOR THE EXCLUSIVE USE OF SUBSCRIBER 263-751250L.

ATTN: Margaret Roth

\*IN DATE\*

Statement Date: MAR 31 2004

DUNS: 00-136-7846  
GRACE, W.R. & CO  
(DEBTOR-IN-POSSESSION)

DATE PRINTED  
JUN 03 2004

SUMMARY  
RATING --

7500 GRACE DRIVE  
AND BRANCH(ES) OR DIVISION(S)  
COLUMBIA MD 21044  
TEL: 410 531-4000

SPECIALTY CHEMICALS  
SIC NOS.  
28 19 35 31 28 99  
28 91 34 79

STARTED 1954  
SALES F \$1,997,200,000  
WORTH \$(183,600,000)  
EMPLOYS 6,400(190 HERE)  
HISTORY BUSINESS

CHIEF EXECUTIVE: PAUL J NORRIS, CHB-CEO+

## SPECIAL EVENTS

05/03/04

BANKRUPTCY UPDATE: According to published reports on August 28, 2003, W R Grace & Co (Columbia, MD) received bankruptcy court approval to extend by another six months its exclusivity to file a reorganization plan and gain creditor support. The extension is the company's fifth exclusivity extension since filing for Chapter 11 protection in April 2001. An order issued on August 25, 2003 by the U.S. Bankruptcy Court in Wilmington, Delaware reported the deadline for the company to file a Chapter 11 plan was pushed to February 1, 2004. The period expired August 1, 2003 but was continued while the court reviewed W R Grace's extension request made July 21, 2003. The order from the U. S. Bankruptcy judge also extended until April 1,

2004 the company's exclusive period to seek votes for its turnaround plan.

**OTHER SPECIAL EVENT:** According to published reports, a federal court has ruled against W R Grace & Co (Columbia, MD) over asbestos cleanup costs at a mining site near Libby, Montana, ordering the company to pay \$54.5 million in a lawsuit brought under the federal Superfund law. The money will help cover the cleanup costs at Grace's former vermiculite mining and processing activities that were incurred by the Environmental Protection Agency through December 31, 2001. In addition, the court order reported Grace would be responsible for paying EPA's future costs to clean up hundreds residential and commercial facilities contaminated by the company's operations. Eventually Grace may have to pay EPA \$110 million. The company could appeal the ruling. Based on Grace's latest quarterly report filed with the Securities and Exchange Commission the company set aside \$61 million by June 30, 2003 to handle the EPA lawsuit and future cost recovery claims expected to be made by the agency.

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\* \* \* CUSTOMER SERVICE \* \* \*

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If you have questions about this report, please call our Customer Resource Center at 1-800-234-3867 from anywhere within the U.S. If you are outside the U.S., contact your local D&B office.

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\* \* \* SUMMARY ANALYSIS \* \* \*

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The Summary Analysis section reflects information in D&B's file as of May 31, 2004.

RATING SUMMARY . . . . .

The absence of a Rating (--) indicates that the information available to D&B does not permit us to assign a Rating to this business. In this case, no Rating was assigned because of D&B's overall assessment of the company's financial, payment, and its historical information.

Below is an overview of the company's D&B Rating(s) since 01/01/91:

RATING	DATE APPLIED
-----	-----
--	01/31/01
5A3	01/12/01
4A3	04/22/99
5A3	05/22/98
5A2	04/18/97
5A1	01/01/91

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\* \* \* PAYMENT SUMMARY \* \* \*

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The Payment Summary section reflects payment information in D&B's file as of the date of this report.

The PAYDEX for this company is 67.

This PAYDEX score indicates that payments to suppliers average 18 days beyond terms, weighted by dollar amounts. When dollar amounts are not considered, approximately 75% of the company's payments are within terms.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	TOTAL RCV'D	TOTAL DOLLAR AMOUNTS	LARGEST HIGH CREDIT	% W/IN TERMS	DAYS SLOW				
					<31	30	61-90	91+	
	#	\$	\$	%	%	%	%	%	
Total in D&B's file	562	9,985,100	4,000,000						
Top 10 Industries:									
1 Trucking non-local	75	247,850	55,000	43	28	11	2	16	
2 Mfg industrial gases	19	241,300	50,000	75	6	-	19	-	
3 Railroad	10	257,750	100,000	48	37	14	1	-	
4 Whol chemicals	8	308,250	250,000	100	-	-	-	-	
5 Mfg paint/allied prdt	5	508,600	500,000	100	-	-	-	-	
6 Oil/gas production	2	400,250	400,000	50	50	-	-	-	
7 Aluminum production	2	300,000	300,000	100	-	-	-	-	
8 Nonclay refractories	2	300,000	200,000	67	-	-	-	33	
9 Mfg pesticides	1	4,000,000	4,000,000	50	-	50	-	-	
10 Mfg organic fibers	1	250,000	250,000	50	50	-	-	-	
11 OTHER INDUSTRIES	411	2,687,250	100,000	70	19	5	5	1	

Other Payment Categories:

Cash experiences	4	16,750	15,000	
Payment record unknown	18	441,750	200,000	
Unfavorable comments	4	25,350	15,000	
Placed for collection				
with D&B	0	0		
other	0	N/A		

The highest "Now Owes" on file is \$400,000

The highest "Past Due" on file is \$400,000

Dun & Bradstreet has 562 payment experiences in its file for this company. For your convenience, we have displayed 80 representative experiences in the PAYMENTS section.

PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

Antic - Anticipated (Payments received prior to date of invoice)  
 Disc - Discounted (Payments received within trade discount period)  
 Ppt - Prompt (Payments received within terms granted)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
05/04	Ppt	50000	2500	-0-		1 Mo
	Ppt	15000	-0-	-0-		2-3 Mos
	Ppt	15000	-0-	-0-		2-3 Mos
	Ppt	10000	5000	-0-	N30	1 Mo
	Ppt	10000	5000	100		1 Mo



Ppt	7500	-0-	-0-		2-3 Mos
Ppt	5000	250	-0-		1 Mo
Ppt	5000	2500	-0-		1 Mo
Ppt	2500	-0-			2-3 Mos
Ppt	2500	2500	-0-		1 Mo
Ppt	2500	2500	-0-	N30	1 Mo
Ppt	2500	-0-			2-3 Mos
Ppt	2500	-0-	-0-		2-3 Mos
Ppt	1000	-0-	-0-		4-5 Mos
Ppt	1000	-0-			2-3 Mos
Ppt	1000	-0-	-0-	N30	2-3 Mos
Ppt	1000	500	-0-		1 Mo
Ppt	1000	-0-	-0-		4-5 Mos
Ppt	1000	-0-	-0-	N30	6-12 Mos
Ppt	1000	-0-	-0-	N30	6-12 Mos
Ppt	1000	100			2-3 Mos
Ppt	1000	-0-	-0-	N30	1 Mo
Ppt	1000	-0-	-0-		6-12 Mos
Ppt	250	50	-0-		1 Mo
Ppt	100	-0-	-0-		4-5 Mos
Ppt	100	-0-	-0-	N15	4-5 Mos
Ppt	100	-0-	-0-		2-3 Mos
Ppt	50	50	-0-		1 Mo
Ppt		-0-	-0-		6-12 Mos
Ppt-Slow 30	50000	30000	5000		1 Mo
Ppt-Slow 30	500	-0-	-0-		6-12 Mos
Ppt-Slow 30	250	250	-0-	N30	1 Mo
Ppt-Slow 30	250	-0-	-0-		6-12 Mos
Ppt-Slow 90	1000	1000	250	N30	1 Mo
Slow 5	2500	-0-	-0-		4-5 Mos
Slow 15		-0-	-0-		6-12 Mos
Slow 25	15000	750	-0-		1 Mo
Slow 60	500	-0-	-0-		4-5 Mos
04/04 Disc	500	500	-0-	Regular terms	1 Mo
Ppt	200000	200000	-0-	N30	1 Mo
Ppt	45000	10000	-0-	N30	1 Mo
Ppt	40000	40000	-0-		1 Mo
Ppt	10000	-0-	-0-	N30	2-3 Mos
Ppt	5000	2500	-0-		1 Mo
Ppt	5000	1000	-0-		1 Mo
Ppt	2500	2500	250		1 Mo
Ppt	2500	250	250		4-5 Mos
Ppt	1000	-0-	-0-		6-12 Mos
Ppt	1000	-0-	-0-		6-12 Mos
Ppt	1000	1000	-0-		1 Mo
Ppt	1000	-0-	-0-		6-12 Mos
Ppt	1000	-0-	-0-		6-12 Mos
Ppt	750	-0-	-0-	N30	4-5 Mos
Ppt	750	-0-	-0-		2-3 Mos
Ppt	750	-0-	-0-	N30	1 Mo
Ppt	250	-0-	-0-		6-12 Mos
Ppt	100	100	-0-		1 Mo
Ppt	50	-0-	-0-		2-3 Mos
Ppt		-0-	-0-	N30	4-5 Mos
Ppt-Slow 30	45000	40000	30000		1 Mo
Ppt-Slow 30	10000	2500	-0-		1 Mo
Ppt-Slow 30	7500	7500	2500		1 Mo
Ppt-Slow 30	5000	250	-0-		1 Mo
Ppt-Slow 30	100	100	-0-		1 Mo
Ppt-Slow 30	100	-0-	-0-	N30	6-12 Mos
Ppt-Slow 45	2500	500	100		1 Mo
Ppt-Slow 60	500	-0-	-0-		1 Mo
Ppt-Slow 90	25000	5000	-0-		1 Mo

Ppt-Slow 90	10000	-0-	-0-		1 Mo
Ppt-Slow 90+	2500	-0-	-0-	N30	4-5 Mos
Slow 5	750	-0-	-0-		4-5 Mos
Slow 10	7500	1000	-0-		1 Mo
Slow 15	2500	-0-	-0-		2-3 Mos
Slow 30	50	-0-	-0-	N30	6-12 Mos
Slow 15-60	30000	30000	25000		1 Mo
Slow 60-90	5000	-0-	-0-		2-3 Mos
Slow 30-90	50	-0-	-0-		6-12 Mos
Slow 30-90+	2500	1000	1000		1 Mo
Slow 15-110	2500	1000	1000		2-3 Mos
Slow 120	2500	-0-	-0-		6-12 Mos

\* Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

\* Each experience shown represents a separate account reported by a supplier. Updated trade experiences replace those previously reported.

# STATEMENT UPDATE

05/10/04 Interim Consolidated statement dated MAR 31 2004:

Cash	\$ 325,300,000	Accts Pay	\$ 110,100,000
Accts Rec	353,800,000	Debt Payable	
Inventory	226,200,000	Within One Year	15,900,000
Deferred Income		Taxes	19,900,000
Taxes	29,400,000	Other Curr Liabs	131,000,000
Other Curr Assets	27,400,000		
-----		-----	
Curr Assets	962,100,000	Curr Liabs	276,900,000
Fixt & Equip	635,100,000	Deferred Income	
Goodwill	84,200,000	Taxes	35,100,000
CSV of Life Ins.	92,900,000	Other Liabilities	304,400,000
Deferred Income		L.T. Liab-Other	2,447,700,000
Taxes	591,800,000	COMMON STOCK	800,000
Asbestos-Related		ADDIT. PD.-IN CAP	431,600,000
Insurance	267,800,000	TREASURY STOCK	(135,200,000)
Other Assets	257,600,000	RETAINED EARNINGS	(155,100,000)
		ACCUM OTHER	
		COMPREHENSIVE	
		LOSS	(314,700,000)
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Total Assets 2,891,500,000 Total 2,891,500,000

From JAN 01 2004 to MAR 31 2004 sales \$518,500,000; cost of goods sold \$331,700,000. Gross profit \$186,800,000; operating expenses \$155,100,000. Operating income \$31,700,000; other expenses \$5,000,000 net income before taxes \$26,700,000; Federal income tax \$10,900,000; net income \$15,800,000.

Statement obtained from Securities And Exchange Commission. APR Prepared from statement(s) by Accountant: PricewaterhouseCoopers LLP, McLean, Virginia.

ACCOUNTANTS OPINION: "The accompanying consolidated interim financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated interim financial statements on April 2, 2001, the Company and substantially all of its domestic subsidiaries voluntarily filed for protection under Chapter 11 of the United States Bankruptcy Code, which raises substantial doubt about the Company's ability to continue as a going concern in its present form. Management's intentions with respect to this matter are also described in Note 1. The accompanying consolidated interim financial statements do not include any adjustments that might result from the outcome of this

uncertainty."

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Accounts receivable shown net less \$4,800,000 allowance. Fixed assets shown net less \$1,266,200,000 depreciation.

**FINANCE**  
05/03/04

	Fiscal Consolidated Dec 31 2000	Fiscal Consolidated Dec 31 2001	Fiscal Consolidated Dec 31 2002
Curr Assets	773,900,000	748,100,000	830,400,000
Curr Liabs	1,092,900,000	249,100,000	243,300,000
Current Ratio	0.71	3.0	3.41
Working Capital	(319,000,000)	499,000,000	587,100,000
Other Assets	1,811,000,000	1,968,900,000	1,857,300,000
Long Term Liab	1,563,300,000	2,609,600,000	2,666,500,000
Worth	(71,300,000)	(141,700,000)	(222,100,000)
Sales	1,646,900,000	1,754,400,000	1,840,400,000
Net Income (loss)	(89,700,000)	78,600,000	22,100,000
Depreciation & Amor	87,800,000	89,000,000	94,600,000
Interest Expense	28,100,000	37,100,000	20,000,000
Capital Additions	64,800,000	62,900,000	91,100,000
Funds Prv (Used) Op	(121,100,000)	6,400,000	195,400,000
Fiscal Consolidated statement dated DEC 31 2003:			
Cash	\$ 309,200,000	Accts Pay	\$ 101,800,000
Accts Rec	347,500,000	Taxes	16,600,000
Inventory	214,600,000	L.T. Liab-(1yr)	6,800,000
Deferred Income		Other Curr Liabs	145,600,000
Taxes	29,800,000		
Other Curr Assets	27,800,000		
<hr/>			
Curr Assets	928,900,000	Curr Liabs	270,800,000
Fixt & Equip	656,600,000	Deferred Income	
Goodwill	85,200,000	Taxes	35,300,000
CSV of Life Ins.	90,800,000	Other Liabilities	286,400,000
Deferred Incomes		L.T. Liab-Other	2,465,300,000
Taxes	587,100,000	COMMON STOCK	800,000
Asbestos-Related		ADDIT. PD.-IN CAP	432,100,000
Insurance	269,400,000	ADJUSTMENTS	(480,600,000)
Other Assets	256,200,000	TREASURY STOCK	(135,900,000)
<hr/>			
Total Assets	2,874,200,000	Total	2,874,200,000

From JAN 01 2003 to DEC 31 2003 annual sales \$1,997,200,000; cost of goods sold \$1,289,800,000. Gross profit \$707,400,000; operating expenses \$761,300,000. Operating income \$(53,900,000); other income \$1,200,000; other expenses \$14,800,000; net income before taxes \$(67,500,000); Federal income tax \$(12,300,000). (net loss) \$55,200,000. Retained earnings at start (137,800,000). Net income \$22,100,000; retained earnings at end (115,700,000).

Statement obtained from Securities And Exchange Commission.  
JAN 27 2004 Prepared from statement(s) by Accountant:  
PricewaterhouseCoopers LLP, Baltimore, Maryland.

ACCOUNTANTS OPINION: The Accompanying Consolidated Financial Statements Have Been Prepared Assuming That The Company Will Continue As A Going Concern. As Discussed In Note 1 To The Consolidated Financial Statements, On April 4, 2001, The Company And Substantially All Of Its Domestic Subsidiaries Voluntarily Filed For Protection Under Chapter 11 Of The United States Bankruptcy Code, Which Raises Substantial Doubt About The Company's Ability To Continue As A Going Concern In Its Present Form. Management's Intentions With Respect To



This Matter Are Also Described In Note 1. The Accompanying Consolidated Financial Statements Do Not Include In Adjustments That Might Result From The Outcome Of This Uncertainty.

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Accounts receivable shown net less \$6,300,000 allowance. Fixed assets shown net less \$1,216,900,000 depreciation.

Explanations: Adjustments consists of Accumulated deficit and Accumulated other comprehensive loss.

On May 3, 2004 the financial information was updated.

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## PUBLIC FILINGS

The following data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

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### \* \* \* BANKRUPTCY \* \* \*

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STATUS:	OPEN	BANKRUPT SUBJECT:	W. R. GRACE & CO.
DATE STATUS ATTAINED:	04/02/2001		7500 GRACE DRIVE
DATE BANKRUPTCY FILED:	04/02/2001		COLUMBIA, MD
LATEST INFO COLLECTED:	04/02/2001		21044-4098
CHAPTER NO:	11	PETITION SIGNER:	DAVID B SIEGEL, SR V P
TYPE:	VOLUNTARY		& GEN COUNSEL
WHERE FILED:	U S BANKRUPTCY COURT	ATTORNEY:	JAMES H M SPRAYREGEN
	824 MARKET STREET 5TH		KIRKLAND & ELLIS
	FL		200 EAST RANDOLPH DRIVE
	WILMINGTON, DE 19801		CHICAGO, IL 60601
DOCKET NO:	01-01139		
EVENTS:	04/08/2004 Bankruptcy petition remains open.		

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### \* \* \* JUDGMENT(S) \* \* \*

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CASE NO.:	89CV1991	STATUS:	Satisfied
JDGMT AWARD:	\$4,010,668	DATE STATUS ATTAINED:	01/13/1997
JDGMT TYPE:	Judgment	DATE ENTERED:	03/14/1995
AGAINST:	W.R. GRACE & COMPANY	LATEST INFO RECEIVED:	11/17/2003
IN FAVOR OF:	NORTHRIDGE COMPANY		
WHERE FILED:	MILWAUKEE COUNTY CIRCUIT COURT,		
	MILWAUKEE, WI		

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If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

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### \* \* \* SUIT(S) \* \* \*

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BOOK/PAGE:	CV2002/020672	STATUS:	Dismissed
SUIT AMOUNT:	\$35,000	DATE STATUS ATTAINED:	05/03/2002
PLAINTIFF:	SZABO, JULIUS	DATE FILED:	02/01/2002
DEFENDANT:	W R GRACE COMPANY	LATEST INFO RECEIVED:	04/22/2003
WHERE FILED:	SUMMIT COUNTY COMMON PLEAS		
	COURTS, AKRON, OH		

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DOCKET NO.:	00-S-4839	STATUS:	Pending
PLAINTIFF:	ANTHONY A CASTRIOTA	DATE STATUS ATTAINED:	10/31/2000
	DOLORES CASTRIOTA	DATE FILED:	10/31/2000
DEFENDANT:	W.R. GRACE & COMPANY, BOCA		

RATON, FL  
and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
HARRISBURG, PA

LATEST INFO RECEIVED: 12/12/2000

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DOCKET NO.: 00CV4524  
SUIT AMOUNT: \$ 0  
PLAINTIFF: CONTINENTAL CASUALTY CO  
DEFENDANT: W R GRACE AND CO  
WHERE FILED: U.S. FEDERAL DISTRICT COURT,  
NEW YORK, NY

STATUS: Closed  
DATE STATUS ATTAINED: 04/04/2001  
DATE FILED: 06/19/2000  
LATEST INFO RECEIVED: 09/15/2003

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DOCKET NO.: SL-00004626-99  
PLAINTIFF: HAROLD PRICE  
ROSE PRICE  
DEFENDANT: W R GRACE COM, BOCA RATON, FL  
and OTHERS  
WHERE FILED: CAMDEN COUNTY SUPERIOR COURT,  
CAMDEN, NJ

STATUS: Closed  
DATE STATUS ATTAINED: 04/17/2001  
DATE FILED: 06/23/1999  
LATEST INFO RECEIVED: 09/23/2003

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DOCKET NO.: 98CV7409  
SUIT AMOUNT: \$ 0  
PLAINTIFF: ESTATE OF FRANK SCOGNAMILLO  
DEFENDANT: W R GRACE AND COMPANY, BOCA  
RATON, FL  
and OTHERS  
WHERE FILED: U.S. FEDERAL DISTRICT COURT,  
NEW YORK, NY

STATUS: Pending  
DATE STATUS ATTAINED: 10/20/1998  
DATE FILED: 10/20/1998  
LATEST INFO RECEIVED: 11/20/1998

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DOCKET NO.: 98-S-1217  
PLAINTIFF: JERRY E. ASH  
SANDRA L. ASH  
DEFENDANT: W. R. GRACE & CO.  
and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
HARRISBURG, PA

STATUS: Pending  
DATE STATUS ATTAINED: 03/24/1998  
DATE FILED: 03/24/1998  
LATEST INFO RECEIVED: 04/16/1998

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DOCKET NO.: 98-S-1216  
PLAINTIFF: FRANK S. KRICK SR.  
MARY J. KRICK  
DEFENDANT: W. R. GRACE & CO.  
and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
HARRISBURG, PA

STATUS: Pending  
DATE STATUS ATTAINED: 03/23/1998  
DATE FILED: 03/23/1998  
LATEST INFO RECEIVED: 04/16/1998

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DOCKET NO.: 98-S-0024  
PLAINTIFF: EHERMAN L. YODER JR.  
DONNA J. YODER  
DEFENDANT: W. R. GRACE & CO., BOCA RATON,  
FL  
and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
HARRISBURG, PA

STATUS: Pending  
DATE STATUS ATTAINED: 01/05/1998  
DATE FILED: 01/05/1998  
LATEST INFO RECEIVED: 06/10/1998

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DOCKET NO.: 97-S-5004  
PLAINTIFF: KENNETH C. PYLES  
ELEANOR S. PYLES  
DEFENDANT: W.R. GRACE & COMPANY  
and OTHERS  
WHERE FILED: DAUPHIN COUNTY PROTHONOTARY,  
HARRISBURG, PA

STATUS: Pending  
DATE STATUS ATTAINED: 11/03/1997  
DATE FILED: 11/03/1997  
LATEST INFO RECEIVED: 12/23/1997

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CASE NO.: 97CV005649

PLAINTIFF: ERNEST J LAMMERS STATUS: Dismissed  
DEFENDANT: W R GRACE DATE STATUS ATTAINED: 08/05/1999  
and OTHERS DATE FILED: 07/10/1997  
WHERE FILED: MILWAUKEE COUNTY CIRCUIT COURT, LATEST INFO RECEIVED: 11/04/2003  
MILWAUKEE, WI

## \* \* \* LIEN(S) \* \* \*

A lienholder can file the same lien in more than one filing location. The appearance of multiple liens filed by the same lienholder against a debtor may be indicative of such an occurrence.

DOCKET NO.: 02D010304MI03835  
AMOUNT: \$13,144 STATUS: Open  
TYPE: State Tax DATE STATUS ATTAINED: 04/16/2003  
FILED BY: STATE OF INDIANA DATE FILED: 04/16/2003  
AGAINST: W R GRACE & COMPANY LATEST INFO RECEIVED: 09/16/2003  
WHERE FILED: ALLEN COUNTY CIRCUIT COURT,  
FORT WAYNE, IN

DOCKET NO.: 02D010304MI03836  
AMOUNT: \$4,444 STATUS: Open  
TYPE: State Tax DATE STATUS ATTAINED: 04/16/2003  
FILED BY: STATE OF INDIANA DATE FILED: 04/16/2003  
AGAINST: W R GRACE & COMPANY LATEST INFO RECEIVED: 09/16/2003  
WHERE FILED: ALLEN COUNTY CIRCUIT COURT,  
FORT WAYNE, IN

DOCKET NO.: 02D010304MI03837  
AMOUNT: \$720 STATUS: Open  
TYPE: State Tax DATE STATUS ATTAINED: 04/16/2003  
FILED BY: STATE OF INDIANA DATE FILED: 04/16/2003  
AGAINST: W R GRACE & COMPANY LATEST INFO RECEIVED: 09/16/2003  
WHERE FILED: ALLEN COUNTY CIRCUIT COURT,  
FORT WAYNE, IN

DOCKET NO.: 04377965  
AMOUNT: \$13,156 STATUS: Open  
TYPE: State Tax DATE STATUS ATTAINED: 04/11/2003  
FILED BY: STATE OF INDIANA DATE FILED: 04/11/2003  
AGAINST: W R GRACE AND CO LATEST INFO RECEIVED: 06/18/2003  
WHERE FILED: FLOYD COUNTY CIRCUIT COURT, NEW  
ALBANY, IN

DOCKET NO.: 04377967  
AMOUNT: \$4,456 STATUS: Open  
TYPE: State Tax DATE STATUS ATTAINED: 04/11/2003  
FILED BY: STATE OF INDIANA DATE FILED: 04/11/2003  
AGAINST: W R GRACE AND CO LATEST INFO RECEIVED: 06/18/2003  
WHERE FILED: FLOYD COUNTY CIRCUIT COURT, NEW  
ALBANY, IN

DOCKET NO.: 04377968  
AMOUNT: \$732 STATUS: Open  
TYPE: State Tax DATE STATUS ATTAINED: 04/11/2003  
FILED BY: STATE OF INDIANA DATE FILED: 04/11/2003  
AGAINST: W R GRACE AND CO LATEST INFO RECEIVED: 06/18/2003  
WHERE FILED: FLOYD COUNTY CIRCUIT COURT, NEW  
ALBANY, IN

DOCKET NO.: 4377965  
AMOUNT: \$13,165 STATUS: Open



TYPE: State Tax  
FILED BY: STATE OF INDIANA  
AGAINST: W R GRACE & COMPANY  
WHERE FILED: LAKE COUNTY CIRCUIT COURT,  
CROWN POINT, IN

DATE STATUS ATTAINED: 04/04/2003  
DATE FILED: 04/04/2003  
LATEST INFO RECEIVED: 04/22/2003

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DOCKET NO.: 4377967

AMOUNT: \$4,469  
TYPE: State Tax  
FILED BY: STATE OF INDIANA  
AGAINST: W R GRACE & COMPANY  
WHERE FILED: LAKE COUNTY CIRCUIT COURT,  
CROWN POINT, IN

STATUS: Open  
DATE STATUS ATTAINED: 04/04/2003  
DATE FILED: 04/04/2003  
LATEST INFO RECEIVED: 04/22/2003

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DOCKET NO.: 4377968

AMOUNT: \$746  
TYPE: State Tax  
FILED BY: STATE OF INDIANA  
AGAINST: W R GRACE & COMPANY  
WHERE FILED: LAKE COUNTY CIRCUIT COURT,  
CROWN POINT, IN

STATUS: Open  
DATE STATUS ATTAINED: 04/04/2003  
DATE FILED: 04/04/2003  
LATEST INFO RECEIVED: 04/22/2003

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DOCKET NO.: 04377965

AMOUNT: \$13,198  
TYPE: State Tax  
FILED BY: STATE OF INDIANA  
AGAINST: W R GRACE & COMPANY  
WHERE FILED: ELKHART COUNTY CIRCUIT COURT,  
GOSHEN, IN

STATUS: Open  
DATE STATUS ATTAINED: 04/04/2003  
DATE FILED: 04/04/2003  
LATEST INFO RECEIVED: 08/26/2003

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\* \* \* UCC FILING(S) \* \* \*

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COLLATERAL: Negotiable instruments including proceeds and products - Inventory  
including proceeds and products - Assets including proceeds and  
products - Account(s) including proceeds and products - and OTHERS

FILING NO: 982430002  
TYPE: Original  
SEC. PARTY: ANTON FRANK VOLOVSEK, TEKOA, WA  
DEBTOR: GRACE, W R, & CO, INC, BOCA  
RATAN, FL  
and OTHERS

DATE FILED: 08/31/1998  
LATEST INFO RECEIVED: 09/18/1998  
FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
WA

-----  
COLLATERAL: Negotiable instruments including proceeds and products - Accounts  
receivable including proceeds and products - Inventory including  
proceeds and products - Assets including proceeds and products -  
and OTHERS

FILING NO: 982430001  
TYPE: Original  
SEC. PARTY: ANTON FRANK VOLOVSEK, TEKOA, WA  
DEBTOR: GRACE W R & CO, INC, BOCA RATON,  
FL  
and OTHERS

DATE FILED: 08/31/1998  
LATEST INFO RECEIVED: 09/18/1998  
FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
WA

-----  
COLLATERAL: All Inventory including proceeds and products - All Account(s)  
including proceeds and products - All Chattel paper including  
proceeds and products - All General intangibles(s) including  
proceeds and products - and OTHERS

FILING NO: 990000188831  
TYPE: Original  
SEC. PARTY: BSFS EQUIPMENT LEASING, FRANKLIN  
TN  
DEBTOR: W R GRACE & CO - CONN, BOCA  
RATON, FL

DATE FILED: 08/17/1999  
LATEST INFO RECEIVED: 09/27/1999  
FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
FL

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COLLATERAL: All Inventory and proceeds - All Accounts receivable and proceeds -  
All Account(s) and proceeds - All Contract rights and proceeds -  
and OTHERS

FILING NO: 00000181147141                      DATE FILED: 03/19/2003  
TYPE: Original                      LATEST INFO RECEIVED: 04/17/2003  
SEC. PARTY: DE LAGE LANDEN FINANCIAL                      FILED WITH: UCC DIVISION, MD  
SERVICES, INC., WAYNE, PA  
DEBTOR: W.R. GRACE & CO., BALTIMORE, MD  
-----

COLLATERAL: Accounts receivable including proceeds and products - Assets  
including proceeds and products

FILING NO: 980000287289                      DATE FILED: 12/29/1998  
TYPE: Original                      LATEST INFO RECEIVED: 04/19/1999  
SEC. PARTY: GRACE RECEIVABLES PURCHASING,                      FILED WITH: SECRETARY OF  
INC., DALLAS, TX                      STATE/UCC DIVISION,  
DEBTOR: W.R. GRACE & CO. CONN.                      FL  
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COLLATERAL: Leased Inventory including proceeds and products - Account(s)  
including proceeds and products - Chattel paper including proceeds  
and products - General intangibles(s) including proceeds and  
products - and OTHERS

FILING NO: 980000099731                      DATE FILED: 05/06/1998  
TYPE: Original                      LATEST INFO RECEIVED: 10/02/1998  
SEC. PARTY: BSFS EQUIPMENT LEASING, FRANKLIN                      FILED WITH: SECRETARY OF  
TN                      STATE/UCC DIVISION,  
DEBTOR: W.R. GRACE & CO.-CONN, BOCA                      FL  
RATON, FL  
-----

COLLATERAL: Specified Inventory including proceeds and products - Specified  
Account(s) including proceeds and products - Specified Chattel  
paper including proceeds and products - Specified General  
intangibles(s) including proceeds and products

FILING NO: 002990830                      DATE FILED: 05/28/1992  
TYPE: Original                      LATEST INFO RECEIVED: 06/12/1992  
SEC. PARTY: RECEIVABLES CAPITAL CORP, NEW                      FILED WITH: SECRETARY OF  
YORK, NY                      STATE/UCC DIVISION,  
DEBTOR: W R GRACE & CO-CONN                      IL  
-----

COLLATERAL: Leased Inventory and proceeds

FILING NO: 0001721509                      DATE FILED: 09/20/1996  
TYPE: Original                      LATEST INFO RECEIVED: 01/03/1997  
SEC. PARTY: NORTH EAST TRAILER SERVICES,                      FILED WITH: UCC COMMERCIAL  
INC., MOUNT HOLLY, NJ                      RECORDING DIVISION,  
ASSIGNEE: FINANCIAL FEDERAL CREDIT INC.,                      CT  
TEANECK, NJ  
DEBTOR: W. R. GRACE & CO., BELTSVILLE,  
MD  
-----

FILING NO: 0002081088                      DATE FILED: 06/29/2001  
TYPE: Continuation                      LATEST INFO RECEIVED: 08/13/2001  
SEC. PARTY: FINANCIAL FEDERAL CREDIT INC.,                      ORIG. UCC FILED: 09/20/1996  
TEANECK, NJ                      ORIG. FILING NO: 0001721509  
DEBTOR: W.R. GRACE & CO., BELTSVILLE, MD                      FILED WITH: UCC COMMERCIAL  
RECORDING DIVISION,  
CT  
-----

COLLATERAL: Specified Inventory and proceeds - Specified Account(s) and  
proceeds - Specified General intangibles(s) and proceeds -  
Specified Chattel paper and proceeds

FILING NO: 91127497                      DATE FILED: 06/18/1991  
TYPE: Amendment                      LATEST INFO RECEIVED: 07/17/1991  
SEC. PARTY: RECEIVABLES CAPITAL CORP,                      ORIG. UCC FILED: 02/04/1991  
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DEBTOR: CHICAGO, IL  
W R GRACE & CO-CONN

ORIG. FILING NO: 91023843  
FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
NY

FILING NO: 92261232  
TYPE: Amendment  
SEC. PARTY: RECEIVABLES CAPITAL CORPORATION,  
NEW YORK, NY  
DEBTOR: W R GRACE & CO CONN, BOCA RATON,  
FL

DATE FILED: 12/17/1992  
LATEST INFO RECEIVED: 01/12/1993  
ORIG. UCC FILED: 02/04/1991  
ORIG. FILING NO: 91023843  
FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
NY

COLLATERAL: Account(s) and proceeds - Chattel paper and proceeds - General  
intangibles(s) and proceeds - Contract rights and proceeds -  
CONSIGNED MERCHANDISE and proceeds

FILING NO: 004391398  
TYPE: Original  
SEC. PARTY: THOMPSON CREEK METALS CO LLC,  
ENGLEWOOD, CO  
DEBTOR: W R GRACE & CO CONN  
W R GRACE & CO CONN, LAKE  
CHARLES, LA  
and OTHERS

DATE FILED: 05/29/2001  
LATEST INFO RECEIVED: 07/02/2001  
FILED WITH: SECRETARY OF  
STATE/UCC DIVISION,  
IL

There are additional suits, liens, or judgments in D&B'S  
file on this company available by contacting 1-800-234-3867.

There are additional UCC's in D&B's file on this company  
available by contacting 1-800-234-3867.

The public record items contained in this report may have been  
paid, terminated, vacated or released prior to the date this  
report was printed.

## BANKING

JULY 2003: In 2001, the Debtors entered into a  
debtor-in-possession post-petition loan and security agreement with  
Bank of America, N.A. (the "DIP facility") in the aggregate amount of  
\$250 million. The DIP facility has a term of two years, is secured by  
priority liens on substantially all assets of the Debtors, and bears  
interest based on LIBOR plus 2.00 to 2.25 percentage points. As of  
December 31, 2002, the Debtors had no outstanding borrowings under the  
DIP facility. However, \$13.7 million of standby letters of credit were  
issued and outstanding under the facility as of December 31, 2002,  
which were issued mainly for trade-related matters such as performance  
bonds, as well as certain insurance and environmental matters. The  
outstanding amount of standby letters of credit issued under the DIP  
facility reduces the borrowing availability by a corresponding amount.

## HISTORY

05/03/04

PAUL J NORRIS, CHB-CEO+  
ROBERT J BETTACCHI, SR V PRES-  
PRES-GRACE CONSTRUCTION PRODUCTS  
DAVID B SIEGEL, SR VP/GEN CNSL-  
CHF RESTRUCTING OFFCR

FRED FESTA, COO-PRES  
ROBERT M TAROLA, SR VP-CFO  
W BRIAN MCGOWAN, SR V PRES

DIRECTOR(S): The officers identified by (+) and Thomas A.



Vanderslice, Marye Anne Fox, John F. Akers, John J. Murphy, Ronald C. Cambre and H Furlong Baldwin.

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\* \* \* CORPORATE AND BUSINESS REGISTRATIONS \* \* \*  
PROVIDED BY MANAGEMENT OR OTHER SOURCE  
-----

The Corporate Details provided below may have been submitted by the management of the subject business and may not have been verified with the government agency which records such data.

REGISTERED NAME: GRACE, W.R. & CO (INC)

CORPORATION TYPE: PROFIT  
BUSINESS TYPE: CORPORATION

FILING DATE: 08/06/1997

STATE OF ORGANIZATION (INCORPORATION): DELAWARE  
DATE OF ORGANIZATION (INCORPORATION) : 08/06/1997

WHERE FILED: SECRETARY OF STATE/CORPORATIONS DIVISION, DOVER, DE  
-----

COMMON STOCK:  
AUTH SHARES - 300,000,000  
PAR VALUE - \$0.0100

PREFERRED STOCK:  
AUTH SHARES - 53,000,000  
PAR VALUE - \$0.0100  
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The company changed its name to W. R. Grace & Co from Grace Specialty Chemicals Inc on Mar 31 1998.

BACKGROUND: Grace Specialty Chemicals is one of the world's leading specialty chemicals companies. It began operating the specialty chemicals businesses in 1954, when it acquired both the Dewey and Almy Chemical Company and the Davison Chemical Company.

As of Dec 31 2002, Common stock issued, par value \$.01; 300,000,000 shares authorized; outstanding: 65,466,725 shares.

OWNERSHIP: This is a publicly held corporation whose shares are traded on the New York Stock Exchange under the ticker symbol "GRA." As of Dec 31 2002, the company had 11,187 stockholders of record. The officers and directors as a group beneficially owned 5.29% of the company's outstanding common stock as of Jan 31 2003. The only beneficial owner of more than 5% of the outstanding common stock was Peninsula Partners, LP, Charlottesville, VA, 16.43%.

Business started 1954. Present control succeeded 1954.

..... ACQUISITIONS/DISPOSITIONS/SPIN-OFF'S .....

On Jul 30, 2003, W.R. Grace & Co, Columbia, MD announced that the company has acquired the HPLC business of Argonaut Technologies Inc, Foster City, CA. Included in the sale are the GENESIS and APEX (High Performance Liquid Chromatography) columns as well as Argonaut's HPLC-related capital assets and trademarks. The business operations will be integrated into W.R. Grace's, subsidiary, GraceVydac, Hesperia, CA. Terms were not disclosed. Further details are unavailable at this time.

On March 23, 2001, Greg Euston, public relations, stated WR Grace & Company (Columbia MD) announced the acquisition of The Separations Group (Hesperia CA). The acquired business is operating as a subsidiary of WR Grace & Company. Further details are unavailable at this time.

In March 2002, W R Grace & Co acquired the technology and inventory assets of Addiment Inc, Atlanta, GA. These assets will be integrated into existing W R Grace locations.

In Jan 2002, W R Grace & Co, Columbia, MD, announced that its

Swedish subsidiary, Grace Catalyst AB, has acquired the catalyst manufacturing assets of Borealis A/S. The acquisition will be integrated into Grace's existing global polyolefin catalyst business.

In March 2001, Grace acquired The Separations Group, a manufacturer of chromatography columns and separations media.

In March 2001, Grace's German subsidiary acquired the precipitated silicas business of Akzo-PQ Silicas.

In July 2001, Grace's French subsidiary acquired Pieri S.A., a leading supplier of specialty construction chemicals in Europe.

#### OFFICERS BACKGROUND:

PAUL J NORRIS born 1947. Nov 1998 named president and chief executive officer. Chairman Jan 1999. Previously employed by AlliedSignal Incorporated where he was senior vice president and president of the company's specialty chemicals business since Jan 1997. Also chairman of UOP, a 50/50 joint venture between AlliedSignal and Union Carbide. Joined AlliedSignal in 1989 as president of its chemicals and catalysts business. From 1981 to 1989, served in various executive capacities with Engelhard Corporation, including president of catalysts and chemicals. Started with W.R. Grace & Co in 1971. Holds an MBA from the University of Maryland.

FRED FESTA. Most recently a partner at Morgenthaler Private Equity.

BETTACCHI, born 1943. Joined the company in 1968 after four years with Rohm & Haas Chemical Co. Appointed president of the Construction Products Division in Jan 1990. Graduated from Villanova University with a B.S. degree in chemical engineering.

ROBERT M TAROLA. He comes from MedStar Health Inc, where he had served as senior vice president and CFO since July 1998.

DAVID B SIEGEL. Joined the company in 1977 as corporate counsel and has since held several positions in Grace's legal office.

W BRIAN MCGOWAN. Has been actively engaged in Grace's business for the past five years.

#### .....DIRECTORS.....

AKERS. Retired Chairman of the Board and Chief Executive Officer of International Business Machines Corporation.

BALDWIN. Chairman of the Board of Mercantile Bankshares Corporation.

CAMBRE. Chairman of the Board of Newmont Mining Corporation.

FOX. Chancellor of North Carolina State University and Professor of Chemistry at that institution.

MURPHY. Former Managing Director of SMG Management L.L.C.

VANDERSLICE. Retired Chairman and Chief Executive Officer of M/A-COM, Inc.

On April 2, 2001, the chapter Eleven bankruptcy, file number 01-01139, filed in the U S BANKRUPTCY COURT, WILMINGTON, DE, was open for GRACE, W.R. & CO.

#### OPERATION

05/03/04

The company is primarily engaged in specialty chemicals businesses on a worldwide basis. The company operates through the following two units:.

DAVISON CHEMICALS-manufactures catalysts and silica-based products. Davison Chemicals' catalysts include (1) fluid cracking catalysts and additives used by petroleum refineries to convert distilled crude oil into transportation fuels and other petroleum-based products; (2) hydroprocessing catalysts that upgrade heavy oils and remove certain impurities; and (3) polyolefin catalysts and catalyst supports that are essential components in the manufacture of high density and linear low density polyethylene resins used in products such as plastic film, high-performance plastic pipe and plastic household containers.



PERFORMANCE CHEMICALS-produces (1) specialty construction chemicals, including performance-enhancing concrete admixtures, cement additives and masonry products; (2) specialty building materials, including fireproofing and waterproofing materials and systems; and (3) sealants and coatings for packaging that protect food and beverages from bacteria and other contaminants, extend shelf life and preserve flavor.

Terms vary. Sells to petroleum refiners, plastics & chemical manufacturers, cement manufacturers, contractors & container manufacturing companies. Territory : International.

Nonseasonal.

EMPLOYEES: 6,400 which includes officer(s). 190 employed here.

FACILITIES: Leases 200,000 sq. ft. in a 10 story office building. The company maintains a 15 year lease with 3 five year renewable options. Occupies 7 floors.

LOCATION: Residential section commercial section on main street.

BRANCHES: This business has multiple branches, detailed branch/division information is available in D&B's linkage or family tree products.

#### GLOBAL ACTIVITY.

The following section is a global summary and is intended to assist D&Bs non-U.S. customers when evaluating D&B reports on U.S. companies.

#### IMPORT/EXPORT ACTIVITY.

No major countries of export reported.

Based on information in our file, D&B has assigned this company an extended 8 digit SIC. D&Bs use of 8 digit SICs enables us to be more specific to a company's operations than if we use the standard 4 digit code.

28199901.

#### GLOBAL NEWSWORTHY EVENTS.

(1003) GLOBAL ACTIVITY: According to published reports, W R Grace & Co, Columbia, MD, announced that its German subsidiary, Grace Bauprodukte GmbH, has acquired certain assets of Tricosal Beton-Chemie GmbH & Co KG, located in Lugde and Essen, Germany. Terms of the acquisition were not disclosed.

SUBSIDIARIES: This business has multiple subsidiaries, detailed information is available in D&B's linkage or family tree products.

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